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S.D. SEC. OF STATE

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Of Counsel

November 15, 2017

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

Brandon Valley School District 49-2
Minnehaha County, South Dakota
\$5,165,000 General Obligation Refunding Bonds
(Crossover Partial Advance Refunding) Series 2017

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account #17581813 for the \$10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,



Deb Mathews,
Advanced Certified Paralegal

Enc.

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with attorneys licensed in South Dakota, North Dakota, Nebraska, Minnesota, and Iowa.

BRANDON VALLEY SCHOOL DISTRICT 49-2
MINNEHAHA COUNTY, SOUTH DAKOTA
GENERAL OBLIGATION REFUNDING BONDS
(CROSSOVER PARTIAL ADVANCE REFUNDING), SERIES 2017

BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

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S.D. SEC. OF STATE

624213

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077


FILING FEE: \$10.00

TELEPHONE: (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Brandon Valley School District 49-2.
2. Designation of issue: General Obligation Refunding Bonds (Crossover Partial Advance Refunding), Series 2017
3. Date of issue: November 9, 2017
4. Purpose of issue: The Bonds are being issued for the purposes of (a) advance refunding the District's outstanding General Obligation Bonds, Series 2013, dated December 31, 2013, maturing serially on December 15 in the years 2019 through and including 2025, 2032 and 2033, and as term bonds in the years 2029 and 2031 in the total aggregate principal amount of \$5,170,000, (b) paying a portion of the interest due and owing on the Bonds prior to the redemption of the Refunded Bonds and (c) paying certain costs of issuing the Bonds.
5. Type of bond: Tax-exempt
6. Principal amount and denomination of bond: \$5,165,000
7. Paying dates of principal and interest:
See attached Schedule.
8. Amortization schedule:
See attached Schedule.
9. Interest rate or rates, including total aggregate interest cost:
See attached Schedule.

This is to certify that the above information pertaining to the General Obligation Refunding Bonds, Series 2017 is true and correct on this 9th day of November 2017.


By: Paul Lundberg
Its: Business Manager

BOND DEBT SERVICE

BRANDON VALLEY SCHOOL DISTRICT No. 49-2 MINNEHAHA COUNTY, SOUTH DAKOTA

South Dakota Health and Educational Facilities Authority (SDHEFA) Credit Enhancement Program
GENERAL OBLIGATION REFUNDING BONDS, SERIES 2017
Crossover Partial Advance Refunding of Ser. 2013 G.O. Bonds
BQ, AA+ Rated (AA underlying), 2033 Maturity, Proportional Structure
Final Pricing (Psc2)

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
02/01/2018			30,678.82	30,678.82	
06/30/2018					30,678.82
08/01/2018			67,343.75	67,343.75	
02/01/2019			67,343.75	67,343.75	
06/30/2019					134,687.50
08/01/2019	245,000	2.000%	67,343.75	312,343.75	
02/01/2020			64,893.75	64,893.75	
06/30/2020					377,237.50
08/01/2020	260,000	2.000%	64,893.75	324,893.75	
02/01/2021			62,293.75	62,293.75	
06/30/2021					387,187.50
08/01/2021	275,000	2.000%	62,293.75	337,293.75	
02/01/2022			59,543.75	59,543.75	
06/30/2022					396,837.50
08/01/2022	290,000	2.000%	59,543.75	349,543.75	
02/01/2023			56,643.75	56,643.75	
06/30/2023					406,187.50
08/01/2023	300,000	2.000%	56,643.75	356,643.75	
02/01/2024			53,643.75	53,643.75	
06/30/2024					410,287.50
08/01/2024	320,000	2.000%	53,643.75	373,643.75	
02/01/2025			50,443.75	50,443.75	
06/30/2025					424,087.50
08/01/2025	325,000	2.500%	50,443.75	375,443.75	
02/01/2026			46,381.25	46,381.25	
06/30/2026					421,825.00
08/01/2026	340,000	2.750%	46,381.25	386,381.25	
02/01/2027			41,706.25	41,706.25	
06/30/2027					428,087.50
08/01/2027	355,000	2.750%	41,706.25	396,706.25	
02/01/2028			36,825.00	36,825.00	
06/30/2028					433,531.25
08/01/2028	370,000	3.000%	36,825.00	406,825.00	
02/01/2029			31,275.00	31,275.00	
06/30/2029					438,100.00
08/01/2029	380,000	3.000%	31,275.00	411,275.00	
02/01/2030			25,575.00	25,575.00	
06/30/2030					436,850.00
08/01/2030	400,000	3.000%	25,575.00	425,575.00	
02/01/2031			19,575.00	19,575.00	
06/30/2031					445,150.00
08/01/2031	420,000	3.000%	19,575.00	439,575.00	
02/01/2032			13,275.00	13,275.00	
06/30/2032					452,850.00
08/01/2032	435,000	3.000%	13,275.00	448,275.00	
02/01/2033			6,750.00	6,750.00	
06/30/2033					455,025.00
08/01/2033	450,000	3.000%	6,750.00	456,750.00	
06/30/2034					456,750.00
	5,165,000		1,370,360.07	6,535,360.07	6,535,360.07